

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Shuifa International Holdings (BVI) Co., Ltd  
(水发国际控股(BVI)有限公司)**

**U.S.\$200,000,000 4.00 per cent. Guaranteed Bonds due 2024 (the “Bonds”)  
(Stock Code: 40624)**

**unconditionally and irrevocably guaranteed by  
Shuifa Group Co., Ltd.  
(水發集團有限公司)**

*Joint Global Coordinators*

**China International  
Capital Corporation**

**Guotai Junan  
International**

**Huatai  
International**

*Joint Lead Managers and Joint Bookrunners*

**China  
International  
Capital  
Corporation**

**Guotai  
Junan  
International**

**Huatai  
International**

**Bank of  
China**

**Haitong  
Bank**

**CMB Wing  
Lung Bank  
Limited**

**CNCB  
Capital**

**Haitong  
International**

**SPDB  
International**

**CEB  
International**

**GF  
Securities**

**China  
Industrial  
Securities  
International**

